Setup Sheet
BizEx1025-AK: Compliant Bay Area Marijuana Dispensary

Background

General Location: Greater San Jose, CA
Category: Medical Products & Supplies
Years in Business: 8
Under Present Owner: 6
Hours of Operation: mon-sat 8am-10pm; sun 9am-9pm
Owner Hours: varies
Training: 3 weeks @ 20 hours
Organization Type: C-Corp
Lease Expiration:
Lease Options:
Building Size: 2000 sf
Employees: 19
Reason for Sale: Other Business Interests

Financials

Asking Price: $9,750,000
Down Payment: $9,750,000
Gross Sales: $4,554,186
Discretionary Cash Flow: $1,907,932
FF&E: $15,000
Inventory Included? No
Inventory: $250,000
Min. Operating Capital: $100,000
Real Estate Available? Yes
Rent: $8,000
Payroll: $44,000
Financing: Buyer

Year	2017	2018
Gross Sales	$ 5,174,323	$ 4,154,186
Gross Profit	$ 2,850,363	$ 1,864,029
Disc. Earnings	$ 2,123,099	$ 1,907,932

Broker Info

Arthur B. Kessler
Business Broker / M&A Advisor
(310) 882-2200 x 126
LIC# 01227004

Summary

Licensed marijuana Dispensary for sale.

The most successful, established compliant dispensary in the Greater San Jose area.

Tremendous growth potential now that CA approved recreational cannabis started January 1, 2018.

This model dispensary is a turnkey establishment and everything that is right in the industry.

Excellent, trained staff.

Broad array of products to assist patients.

Good records.

Licensed delivery service.

Interested parties please register as a buyer at www.bizex.net then contact Arthur Kessler at 310 882-2200 x126.

DISCLAIMER: The information herein is furnished by the seller; BizEx has not verified this information and makes no representation or warranty as to its accuracy, completeness, or authenticity. Future earnings may differ from past earnings. **Discretionary Earnings** is defined as earnings before deducting interest, taxes, depreciation, and amortization, and adding Owners salary, benefits and non recurring expenses.