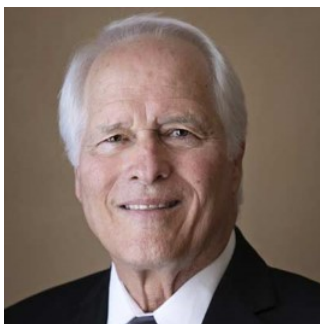




Broker Info



Tom Plotkin
Business Broker / M&A Advisor
 (310) 882-2200 x 127
 LIC# 01895229

Background

General Location: Santa Ana, CA
Category: Health, Medical & Dental
 Medical Products & Supplies
Years in Business: 7
Under Present Owner: 7
Hours of Operation: M-F, 9:00am-6:00pm
Owner Hours: Part Time
Training: 10 hours and will be available to answer any questions thereafter weeks @ ----- hours
Organization Type: S-Corp
Lease Expiration: 2019 with a 5 year Extension
Lease Options: Buyer to obtain new lease.
Building Size: 1,000
Employees: 2
Reason for Sale: Focus on other interests.

Financials

Asking Price: \$325,000
Down Payment: \$325,000
Gross Sales: \$775,118
Discretionary Cash Flow: \$113,503
FF&E: \$100,000
Inventory Included? No
Inventory: \$20,000
Min. Operating Capital:
Real Estate Available? No
Rent: \$5,441
Payroll: \$2,000
Financing: Call

Year	2016	2015	2014
Gross Sales	\$ 775,118	\$ 719,428	\$ 629,434
Gross Profit	\$ 225,306	\$ 222,289	\$ 216,543
Disc. Earnings	\$ 113,503	\$ 108,631	\$ 108,463

Summary

Great opportunity to own a Good Neighbor community pharmacy in Orange County. Well placed in the lobby the state of the art medical building.

The pharmacy benefits from the a facility across the hall which hosts a 30+ bed medical dialysis care. In the same building, there is an emergency care unit open until 9pm and at least 18 medical doctors.

- Accepts all insurance including Medicare and Medical.
- Wholesalers - Amerisource Bergen and Anda
- PDX is the software solution for the pharmacy.
- Over \$100,000 was spent to build-out the pharmacy. Space for compounding box.

To create more revenue offer the new owner will want to offer travel and immunization shots, provide more front items for building staff and visiting patients.

For more information, please visit Bizex.net to complete a Buyer Registration & NDA and/or call me @ 310.882.220 x 127 - tplotkin@bizex.net - Lic#: 01895229