



Background

General Location: Los Angeles, CA Category: Bldg Materials, Home & Garden Furniture & Fixtures Years in Business:17 Under Present Owner: 17 Hours of Operation: Monday-Friday 9-5 Owner Hours: Monday - Friday 9-5 Training: 12 weeks @ 20 hours Organization Type: S-Corp Lease Expiration: N/A Lease Options: YES Building Size: 8000 Employees: 11 Reason for Sale: Retirement

Financials

Asking Price: \$5,000,000 Down Payment: Negotiable Gross Sales: \$7,698,000 Discretionary Cash Flow: \$1,018,000 FF&E: \$70,000 Inventory Included? No Inventory: \$1,400,000 Min. Operating Capital: TBD Real Estate Available? Yes Rent: \$20,000 Payroll: \$43,935 Financing: SBA

Broker Info



Turhan Beriker *M&A Advisor* (310) 882-2200 x 154 LIC# 02074377

Summary

Business for sale is a nationwide B2B wholesale distribution company with its own house brand along with a complimentary B2C/eCommerce online retail company in the Kitchen & Bath decorative plumbing fixture industry. Sales for 2019 is 7.7 M & Ebitda is 1.01 M

This well-established 17 year old business has a strong portfolio of B2B retailers including Home Depot, Lowe's, Amazon, Wayfair, Houzz etc. as well as an end user database of 35,000 B2C customers.

Both companies have a wide range of products to complement each other and allow for cross selling and the range can be expanded further to fuel growth. Target market is upscale renovation business.

Significant investment in the house brand such as catalogs, price books, brochures, flyers and other merchandising and marketing materials have already been made which would also support future sales growth.

They have developed steady, long term supplier relationships that positively impact cost, delivery and service quality.

It is a lean organization with only 11 employees and minimal overhead. The organisation can support growth and expansion and can also be relocated if required. Logistics is done by 3PL Company in Central US.

The companies have an excellent sales and financial reporting system with full transparency which would help manage the company and it's growth.

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or e-mail at theriker@bizex.net for further info.