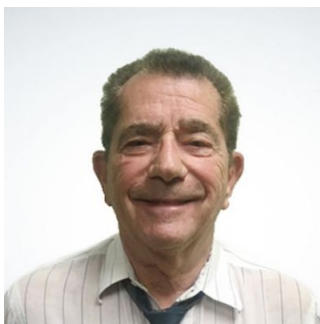




Broker Info



Arthur B. Kessler
Business Broker / M&A Advisor
(310) 882-2200 x 126
LIC# 01227004

Background

General Location: Greater El Monte, CA
Category: Auto Body
Automotive
Years in Business: 7
Under Present Owner: 7
Hours of Operation: mon-fri 8am-5pm;
Owner Hours: mon-fri 8am-5pm;
Training: 8 weeks @ 20 hours
Organization Type: C-Corp
Lease Expiration: tbd
Lease Options: tbd
Building Size: 6000sf
Employees: 6
Reason for Sale: Other Business Interests

Financials

Asking Price: \$7,500,000
Down Payment: \$750,000
Gross Sales: \$7,871,238
Discretionary Cash Flow: \$4,935,617
FF&E: \$100,000
Inventory Included? Yes
Inventory: \$100,000
Min. Operating Capital: \$100,000
Real Estate Available? No
Rent: \$25,000
Payroll: \$30,000
Financing: SBA

Year	2023	2024
Gross Sales	\$ 6,470,677	\$ 7,871,238
Gross Profit	\$ 4,145,449	\$ 6,099,309
Disc. Earnings	\$ 2,966,626	\$ 4,900,759

Summary

A collision center like no other.

If you have auto body experience do not miss the opportunity to acquire this special business.

Utilizing a unique marketing method to dramatically grow this business during the pandemic and since.

This turnkey operation has all the pieces and makes lots of money.

Permitted spray booth.

The business has multiple DRPs.

Location has a large lot that allows for storage and room to grow the business.

Significant fleet revenue.

Proof of funds is required before the Seller will release financial details.

The sale of vehicle parts online adds another revenue center.

Business is SBA pre-approved.

Seller wants a one year consulting agreement requiring twenty hours per week and compensation of \$500,000 per year with a two year Seller option.