



### Broker Info



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### Background

**General Location:** Dallas, TX  
**Category:** Consumer Services  
(B2C)  
eCommerce  
**Years in Business:** 15  
**Under Present Owner:** all  
**Hours of Operation:** Normal  
**Owner Hours:** Standard  
**Training:** n/a weeks @ n/a hours  
**Organization Type:** LLC  
**Lease Expiration:** n/a  
**Lease Options:** n/a  
**Building Size:** n/a  
**Employees:** 0  
**Reason for Sale:** growth capital

### Financials

**Asking Price:** \$2,500,000  
**Down Payment:** Negotiable  
**Gross Sales:** \$542,109  
**Discretionary Cash Flow:** \$231,235  
**FF&E:** n/a  
**Inventory Included?**  
**Inventory:** n/a  
**Min. Operating Capital:**  
**Real Estate Available?** No  
**Rent:** \$0

### Summary

This consumer product company is offering a 25% equity stake in exchange for a \$2.5 million investment. The capital will fund enforcement of its core audio patent and accelerate growth across a portfolio of innovative, patented consumer electronics. With strong profitability and year-over-year sales projected to more than double, the company is well-positioned for expansion. The 25% equity stake is expected to exceed \$20 million in value within three years.

Founded in 2009 and headquartered in Texas, the company designs and markets a range of consumer electronics. Its founders are seasoned inventors who launched an early, patented ambient sound-mixing audio device—followed by several other successful and profitable product lines. The company is seeking capital to complete litigation and licensing efforts against leading audio companies accused of infringing on its patent. A significant portion of the funds will also be allocated to new product development and marketing initiatives to support the company's growing portfolio.

### Guarantee

If the investor does not recoup their full investment within four years, their equity stake will convert to a 51% controlling interest—providing ownership of all company assets, including patents, trademarks, trade secrets, and copyrights. The company is debt-free, and the investment includes participation in all current and future product lines.