

Background

General Location: Anaheim, CA Category: Construction

Years in Business: 33 Under Present Owner: Yes

Hours of Operation: M-F 7AM to 4PM Owner Hours: M-F 7AM to 4PM

Training: 26 weeks @ 7am to 4pm

hours

Organization Type: S-Corp Lease Expiration: Month-to-Month

Lease Options: Can be negotiated with

Seller

Building Size:1950 Employees: 14 Reason for Sale: Retiring

Financials

Asking Price: \$1,400,000 Down Payment: \$140,000 Gross Sales: \$2,721,438 Discretionary Cash Flow: \$357,193

FF&E:

Inventory Included? Inventory:

Min. Operating Capital: Real Estate Available? No Rent: \$3,500

Financing: SBA

Year	2025 12-	2024	2023
	MonthTrailing		
Gross Sales	\$ 2,721,438	\$	\$
		2,757,269	2,503,297
Gross Profit	\$ 1,118,015	\$ 975,149	\$
			1,375,344
Disc.	\$ 357,193	\$ 263,000	\$ 282,000
Earnings			

Broker Info



Alfred Villegas *Business Broker / M&A Advisor*(310) 882-2200 x 949.371.7080

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Summary

This 33-year-old commercial contractor generates \$2.7M in revenue with a loyal repeat client base and strong reputation. Growth has been intentionally capped due to limited capital, no workflow manager, and no marketing — presenting clear upside. With investment in management, sales, and working capital, a buyer can quickly scale revenues and margins, making this an ideal platform or add-on opportunity. Owner Retiring. Willing to stay on for a transition period.